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Supplier Collaboration Hub Forecasting, Introduction

This quick reference guide explores the Supplier Collaboration Hub Forecasting Module. The Forecasting Module is a secure, easy-to-use, web-based application enabling suppliers to plan and collaborate with Lockheed to reduce lead-times and support forecasting.

- From the top navigation panel of LMP2P Portal, click **Supply Collaboration Hub** to access the SCH Launchpad
Navigating to SCH Forecasting

- From the SCH launchpad, click the **SCH Forecasting** tile to access the Forecasting Module.
Navigating to SCH Forecasting, continued

The Forecasting Module page will open.
Business Area Tabs and Data

- The data and information within the Forecasting module will default to show the most relevant data for All BAs
Viewing and Working with Data

The middle section of the page will display forecasting data.

**Note:** The data appearing in this section of the page will depend on the business area tab selected. In this example, data for the All BAs business area will appear because the user has elected to remain underneath the defaulted All BAs tab.
Viewing and Working with Data, continued

You can use the **Reformat** features found above the data section to reformat your forecasting data.

- Use the drop-down options to reformat data by:
  - Sort Length: Reformat the data by selecting from weekly, monthly, quarterly or yearly data buckets
  - Forecast Horizon: Set how far in the future you would like to see your forecasting data
  - Plan Type: Use this drop-down to reformat data by Plan type

- Click the **Reformat** button to apply any selected reformatting changes
You can use the **Refresh** button to refresh data to show the most up-to-date data available.
Personalizing Data Views

Personalizing views is another option to filter how you see forecasting data

- Click the **Personalize** button to personalize how the data appears on your screen
Personalizing Data Views, continued

- From the View Settings screen, you can make changes to your view by selecting and changing from:
  - **Columns**: Select or deselect columns to view
  - **Sort**: Sort selected columns in ascending or descending order
  - **Filter**: Filter selected columns by selected parameters
Personalizing Data Views, continued

- From the *Columns* tab of the *View Settings* screen, click the Checkboxes to select or deselect columns to be displayed.

- You can also use the *Search* bar to search for a column to select/deselect.
Personalizing Data Views, continued

- Select **Show All** or **Show Selected** to view all available columns, or to view only those selected.

You can manage the order the columns appear in your view. Use the buttons on the panel to move selected columns:

- **Move to Top**: Moves the selected column to the top of the order
- **Move Up**: Moves the selected column to the top
- **Move Down**: Moves the selected column down
- **Move to Bottom**: Moves the selected column to the bottom of the order
Personalizing Data Views, continued

- Click the **Sort** drop-down menu to select a column to sort

- Use the **Ascending** / **Descending** drop-down menu to sort column data in ascending or descending format
Personalizing Data Views, continued

- Click the **Remove Sort Creation (X)** button to remove the sort parameter

- Click the **Add Sort Creation (+)** button to add additional sort parameter lines
Personalizing Data Views, continued

- Click the **Filter** tab at the top of the View Settings screen to begin filtering columns.

You can set filter parameters to **Include** or **Exclude** data in selected columns.

**Important Notes:**
- You can filter columns to include data by these parameters:
  - **equal to**
  - **between**
  - **less than**
  - **less than or equal to**
  - **greater than**
  - **greater than or equal to**
- You can filter columns to exclude data using the **equal to** parameter.
Personalizing Data Views, continued

In this example, we will be setting a filter to exclude a *Program Code*

- Click the **Column drop-down** menu to select a column to filter.
Personalizing Data Views, continued

- Click the Filter parameter drop-down menu to select a filter parameter
  
  **Note:** Because we are choosing to exclude data from this column, equal to is the defaulted selection

- Use the **Value** Box to enter a value to filter
Saving or Reverting Personalization Changes

- In the bottom right corner of the View Settings screen, click **OK** or **Cancel**, to save or cancel your temporary view preferences and return to the SMM page.

**Note:** Click **Restore** to revert any changes to default
Managing and Setting Personalized Views as Favorite

After personalizing your current view, you can save it as a favorite:

- From the Variants drop-down screen, click **Save As** to save the current view as a favorite.

- Enter a name for your favorite in the Name box.
- Click **OK** to save the view as a favorite.

**Note:** You can select the **Set as Default** checkbox to select this view as your default.
Managing and Setting Personalized Views as Favorite, continued

You can manage your saved personalized views

▪ Click the Favorites drop-down arrow to open saved views

▪ From the Variants drop-down screen, you can:
  o Manage: Select or manage previously saved favorites
  o Save As: Save a current view as a favorite

▪ Click the Manage button to view a list of all saved and defaulted views.
Managing and Setting Personalized Views as Favorite, continued

You can select a view from your list of favorites to automatically default

▪ Click the Default radio button to select the view to default

▪ Click the Delete (X) button next to a saved favorite to remove it from your list

▪ Click OK or Cancel to save or cancel your changes
Supplier Collaboration Hub (SCH) Forecasting
(Supplier Guide)

Downloading Data

You can use the download features at the bottom of the screen to download data in .CVS format. Use the options at the bottom of the screen to:

- **Download**: Download the data as it has been formatted or personalized on your screen.
Error: Too Many Rows

You may encounter a “Too many rows” error when attempting to view Forecasting data. This error occurs if the total data line count exceeds the number of rows the Forecasting can display at one time.

- To resolve this error, use the Filter functionality to filter applicable data to an appropriate size.

- In this example, we are filtering the Forecasting data to only include data applicable to Producing Plant 65M1.